

Financial Services Guide

Part Two – Authorised Representative Profile

Version 1 – 02/03/2023

Mark Candy



The Financial Services Guide for Vogue Advisory Group (ACN: 624 229 867) is an Authorised Representative (AR 126 1760) of Lifestyle Asset Management Pty Limited (ABN: 58 113 067 968) which holds Australian Financial Services License AFSL No.288421) has two parts:

- The 'Licensee Profile'; and
- The 'Authorised Representative Profile'.

Both parts should be read in conjunction so that you have a full understanding of the services being offered.

Who is Vogue Advisory Group?

Vogue Advisory Group (ACN: 624 229 867) ("Vogue Advisory Group") is an Authorised Representative (AR 126 1760) of Lifestyle Asset Management Pty Limited (ABN: 58 113 067 968) which holds Australian Financial Services License AFSL No.288421

Who is my financial adviser?

Your financial adviser is: **Mark Candy**

Address:

Office: **Suite 1, Level 2, 21 Lake Street**

Varsity Lakes QLD 4227

Postal: **PO Box 478**

Varsity Lakes QLD 4227

Telephone: **1300 709 985**

Email: mark@vogue-fs.com.au

Mark's ASIC representative number is: **000467779**

What experience does my adviser have?

Mark Candy has over 25 years' experience in the financial services industry. He has held senior management positions with some of Australia's leading financial services organisations and has worked for several wealth management firms holding both directorships and Responsible Manager roles.

What qualifications does my adviser have?

Mark Candy has completed the following courses of study:

- Diploma of Financial Planning (RG146)
- Responsible Managers Course (RG105)
- Master of Management
- Bachelor of Business (Banking and Finance)
- Diploma in Financial Markets
- Trust Administration III
- Certificate Course-Securities Institute of Australia

Mark has also passed the industry Financial Adviser exam and is registered as a tax (financial) adviser. In addition, Mark Candy is a member of the following professional bodies:

- AFA (Association of Financial Advisers – Practitioner Member)
- Financial Services Institute of Australasia – Fellow
- Institute of Managers and Leaders – Fellow

Who is responsible for the financial services provided?

Lifestyle Asset Management Pty Limited is responsible for the financial services provided by Mark Candy and Vogue Advisory Group Pty Ltd (ACN: 624 229 867) within the scope of the authority described in this FSG and for the distribution of this FSG.

What kinds of financial services are you authorised to provide to me and what kinds of financial products do these services relate to?

Mark Candy is authorised by Lifestyle Asset Management Pty Limited to provide financial services in:

- Deposit and payment products limited to:
 - Basic deposit products
 - Debentures, stocks or bonds issued or proposed to be issued by a government.
- Life products including:
 - Investment life insurance products
 - Life risk insurance products
- Interests in managed investment schemes including investor directed portfolio services.
- Retirement savings accounts products
- Securities
- Superannuation

Please note that Mark Candy is not authorised to provide any services on behalf of Lifestyle Asset Management Pty Ltd except in relation to the financial products listed above.

Mark Candy also provides an advice review service. As part of this service, Mark Candy will conduct a review of your personal financial situation, goals, needs and any previous advice provided, and recommend changes where they are needed.

How is my Adviser paid for services provided to me?

This FSG has previously outlined the source, method and amount of remuneration and other benefits Lifestyle Asset Management Pty Limited charges a flat fee amount for being authorised to provide financial services to clients. This fee is not based on any volume amounts or a percentage of fees to be received by Mark Candy.

Will anyone be paid for referring me to my Adviser?

From time to time an accountant or other professional may be paid for making referrals to me. The amount paid is not ascertainable; however, where any amount is payable, it will be fully disclosed in the 'Statement of Advice' (SoA) or any other advice document provided to you.

Further questions?

If you have any further questions about the services Lifestyle Asset Management Pty Limited provides, please contact the Compliance Manager.

You should retain this FSG for your reference and any future dealings with Mark Candy, Vogue Advisory Group Pty Ltd or Lifestyle Asset Management Pty Limited