



## Kasandra Siljanovski

## Financial Advisor



### VOGUE ADVISORY GROUP

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*Your financial adviser, Kasandra Siljanovski (ASIC number 001259758), is an authorised representative of MoneySherpa AFSL 451289, Tax (Financial) Adviser: 26149992, Practitioner Member of Association of Financial Advisors (AFA): 1359991 and FASEA Approved*

### Profile:

I joined Vogue Advisory Group in 2021 with over 10 years of experience in the financial services industry. During and after completing a Bachelor of Commerce (Finance major) and a Diploma and Advanced Diploma of Financial Services (Financial Planning), I worked for Financial Planning firms in NSW before moving to QLD. I have provided specialised advice to a variety of young starters/accumulators, mums and dads, high net worth, pre-retirees and retirees. I am a highly motivated individual who is passionate about my clients achieving financial security and freedom. I have a determination to build long-lasting relationships with my clients. When I am not working you will find me spending time with my family.

### Strategies:

- Guidance on budgeting and goal setting
- Savings and wealth creation strategies
- Investment planning
- Superannuation planning
- Pre-retirement planning
- Retirement planning
- Estate planning considerations
- Centrelink planning
- Risk and insurance analysis
- Business succession planning
- Salary packaging advice
- Gearing strategies
- Managed discretionary accounts

### Advice I can provide:

I can provide you with strategic advice as well as arrange the types of financial products listed below. I can help you to identify the types of services and products that will be appropriate to meet your financial goals. In addition, you can choose whether to receive advice about a range of needs all at once, or we can provide advice about only those needs that are most important to you so that your most important goals are achieved first. Further advice can then be provided over time about any other needs or goals as required.

### Products:

- Deposit and payment products (for example term deposits, cash management accounts and non-cash payment products)
- First home saver accounts
- Retirement income streams
- Direct fixed interest
- Retail & wholesale managed investment schemes
- Socially responsible investments
- Hedge funds
- Master trust products
- Limited investment guarantee
- Superannuation products
- Personal and group insurance
- Business succession insurance
- Margin lending facilities
- Direct shares

**How the Advisor is paid:** Moneysherpa retains 5% remuneration of any advice, service fees or commissions received by the insurer. Moneysherpa pays 95% of any ongoing remuneration to the Vogue Advisory Group Corporate Authorised AR of the balance. The advisor, Kasandra Siljanovski (AR 001259758), is an employee of Vogue Advisory Group and as such receives a regular income rather than remuneration directly linked to the advice provided.