



## Jayme Witherdin

## Financial Advisor



### VOGUE ADVISORY GROUP

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*Your financial adviser, Jayme Witherdin (ASIC number 001293586), is an authorised representative of MoneySherpa AFSL 451289 and Tax (Financial) Adviser: 26136504*

### Profile:

I joined Vogue Advisory Group in 2015 with over 7 years' experience in the financial services industry. During and after completing a Bachelor of Commerce (Finance and Taxation Planning) and a Bachelor of Business (Management), I worked for Vogue Advisory Group. I have provided specialised personal insurances, such as life, disablement, income protection and trauma advice. I service a variety of clients for platform superannuation, insurance, budgets, contributions strategies and personal investments – young clients, to retirement age clients – low or no income to high-income earners – families and singles. When I am not working you will find me at the markets, exploring the Gold Coast in the hinterland or out on the water. I will never miss an opportunity to take my dog with me.

### Strategies:

- Guidance on budgeting and goal setting
- Savings and wealth creation strategies
- Investment planning
- Superannuation planning
- Pre-retirement planning
- Retirement planning
- Estate planning considerations
- Centrelink planning
- Risk and insurance analysis
- Business succession planning
- Salary packaging advice
- Gearing strategies
- Managed discretionary accounts

### Advice I can provide:

I can provide you with strategic advice as well as arrange the types of financial products listed below. I can help you to identify the types of services and products that will be appropriate to meet your financial goals. In addition, you can choose whether to receive advice about a range of needs all at once, or we can provide advice about only those needs that are most important to you so that your most important goals are achieved first. Further advice can then be provided over time about any other needs or goals as required.

### Products:

- Deposit and payment products (for example term deposits, cash management accounts and non-cash payment products)
- First home saver accounts
- Retirement income streams
- Direct fixed interest
- Retail & wholesale managed investment schemes
- Socially responsible investments
- Hedge funds
- Master trust products
- Limited investment guarantee
- Superannuation products
- Personal and group insurance
- Business succession insurance
- Margin lending facilities
- Direct shares

**How the Advisor is paid:** Moneysherpa retains 5% remuneration of any advice, service fees or commissions received by the insurer. Moneysherpa pays 95% of any ongoing remuneration to the Vogue Advisory Group Corporate Authorised AR of the balance. The advisor, Jayme Witherdin (AR 001293856), is an employee of Vogue Advisory Group and as such receives a regular income rather than remuneration directly linked to the advice provided.